

United States Bankruptcy Court
Central District of California - Los Angeles Division

In re Cartel Management, Inc.

Debtor(s)

Case No. 2:17-bk-11179-DS
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Griffin Guess 1223 Windward Lane Capitola, CA 95010	Common Stock 100%		Common Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2/28/2017

Signature

Griffin

DocuSigned by:



930F798B6BC0473...

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Fill in this information to identify the case:

Debtor name Cartel Management, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES
DIVISION

Case number (if known) 2:17-bk-11179-DS

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: **Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>Unknown/TBD</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>Unknown/TBD</u>

Part 2: **Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,232,494.50</u>

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 1,232,494.50

Fill in this information to identify the case:

Debtor name Cartel Management, Inc.United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISIONCase number (if known) 2:17-bk-11179-DS Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
<u>Wells Fargo Bank, N.A. (Pre-petition account closed post-petition)</u>	<u>General Operating Account</u>	<u>7886</u>	<u>\$0.00</u>

<u>Wells Fargo Bank, N.A. (Pre-petition account closed post-petition)</u>	<u>Back-up Account</u>	<u>5496</u>	<u>\$0.00</u>
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<u>Wells Fargo Bank, N.A. (Pre-petition account)</u>	<u>Business Checking</u>	<u>3521</u>	<u>\$0.00</u>
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<u>Wells Fargo Bank, N.A. (Debtor in possession account)</u>	<u>General Operating Account</u>	<u>1627</u>	<u>\$244,867.00</u>
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<u>Wells Fargo Bank, N.A. (Debtor in possession account)</u>	<u>Tax Account</u>	<u>1593</u>	<u>\$0.00</u>
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$244,867.00

Debtor Cartel Management, Inc.
Name

Case number (*If known*) 2:17-bk-11179-DS

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
Apparel inventory		Unknown		Unknown
22. Other inventory or supplies				
Marketing supplies (Approximate value)	12/5/2014	\$25,000.00	N/A	\$25,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$25,000.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Debtor Cartel Management, Inc.
Name

Case number (*If known*) 2:17-bk-11179-DS

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Storage Units located at: (1) 198 W. Artesia Boulevard, Long Beach, CA 90805 (Cube Smart); and (2) 110 Stanford Avenue, Princeton-by-the-Sea, Half Moon Bay, CA 94019 (Coastside Properties, Coastside Self-Storage)	Leasehold	Unknown		Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Debtor	<u>Cartel Management, Inc.</u> Name	Case number (<i>If known</i>)	<u>2:17-bk-11179-DS</u>
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value
60.	Patents, copyrights, trademarks, and trade secrets <u>USTPO - Titans of Mavericks</u>	<u>Unknown</u>	<u>Unknown</u>
61.	Internet domain names and websites <u>Cartel-Management.com</u>	<u>Unknown</u>	<u>Unknown</u>
62.	Licenses, franchises, and royalties <u>San Mateo County Harbor District Special Use Permit</u> <u>Permit No. 2016-01</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>California Coastal Commission Permit</u> <u>Permit No. 2-15-1458-A1</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>U.S Dept. of Commerce - Monterey Bay National Marine Sanctuary Authorization</u> <u>Permit No. MBNMS-2015-034</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>Dept. of Homeland Security - U.S. Coast Guard</u> <u>Marine Event Permit</u> <u>Permit Nos. 16703, 16671</u>	<u>Unknown</u>	<u>Unknown</u>
63.	Customer lists, mailing lists, or other compilations <u>Shopify account</u>	<u>Unknown</u>	<u>Unknown</u>
64.	Other intangibles, or intellectual property <u>Titans of Mavericks intellectual property</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>Webcast Rights Agreement by and between</u> <u>Cartel Management, Inc. and Red Bull Media House North America, Inc., as Amended</u> <u>(Terminated by Debtor due to Red Bull Media House North America Inc.'s breaches)</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>Event Agreement by and between Fox Sports 1, LLC and Cartel Management, Inc., as Amended</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>Intellectual Property License Agreement by and between Mavericks Invitational, Inc. and Cartel Management, Inc., as Amended</u>	<u>Unknown</u>	<u>Unknown</u>
	<u>Titans of Mavericks apparel line</u>	<u>Unknown</u>	<u>Unknown</u>
65.	<u>Goodwill</u>		

Debtor Cartel Management, Inc.
Name _____

Case number (*If known*) 2:17-bk-11179-DS

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Cartel Management, Inc.
Name

Case number (*If known*) 2:17-bk-11179-DS

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$244,867.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$25,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>Unknown/TBD</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>Unknown/TBD</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>Unknown/TBD</u>

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United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES
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Case number (if known) 2:17-bk-11179-DS

Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Cartel Management, Inc.United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISIONCase number (if known) 2:17-bk-11179-DS Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address Ahn Group 4372 Neosho Avenue Los Angeles, CA 90066	\$6,000.00
Date(s) debt was incurred _____	
Last 4 digits of account number _____	
	As of the petition filing date, the claim is: Check all that apply.
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: Services
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address American Express PO Box 981340 El Paso, TX 79998-1540	\$20,307.00
Date(s) debt was incurred _____	
Last 4 digits of account number <u>1540</u>	
	As of the petition filing date, the claim is: Check all that apply.
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: Credit Card
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address Beach Byte Processamento de Dados Ltda. Rua da Conceição, 188 1001B - Niterói - RJ BRAZIL	\$2,000.00
Date(s) debt was incurred _____	
Last 4 digits of account number _____	
	As of the petition filing date, the claim is: Check all that apply.
	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
	Basis for the claim: Services
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address Body Glove International, LLC Attn: Yuval Rogson, The Rogson Firm 1875 Century Park East, Ste. 1490 Los Angeles, CA 90067	\$0.00
Date(s) debt was incurred _____	
Last 4 digits of account number _____	
	As of the petition filing date, the claim is: Check all that apply.
	<input checked="" type="checkbox"/> Contingent
	<input checked="" type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed
	Basis for the claim: Disputed lawsuit
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Cartel Management, Inc.

Name

Case number (if known)

2:17-bk-11179-DS

3.5	Nonpriority creditor's name and mailing address Eric Weisman 33 W 60th Street Floor 4 New York, NY 10023	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,087.50
	Date(s) debt was incurred _____	Basis for the claim: <u>Services</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address FOX Sports 1, LLC 10201 W. Pico Blvd Building 103 Los Angeles, CA 90064	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$280,000.00
	Date(s) debt was incurred _____	Basis for the claim: <u>TV Program time buy</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Griffin Guess 1223 Windward Lane Capitola, CA 95010	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$112,000.00
	Date(s) debt was incurred _____	Basis for the claim: <u>Loan</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Hartnett Smith & Paekau 777 Marshall Street Redwood City, CA 94063	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$40,000.00
	Date(s) debt was incurred _____	Basis for the claim: <u>Legal Services</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _____	Basis for the claim: <u>For Notice Purposes Only</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address Khoury Bookkeeping & Tax 520 N. Brookhurst St. Suit 200 Anaheim, CA 92801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,000.00
	Date(s) debt was incurred _____	Basis for the claim: <u>Accounting Services</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address Law Offices of Yuval Rogson 1875 Century Park East Suit 1490 Los Angeles, CA 90067	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,500.00
	Date(s) debt was incurred _____	Basis for the claim: <u>Settlement Agreement</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Cartel Management, Inc.

Name

Case number (if known)

2:17-bk-11179-DS

3.12	Nonpriority creditor's name and mailing address Red Bull Media House North America, Inc. 1740 Stewart Street Santa Monica, CA 90404	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Disputed lawsuit filed by Red Bull Media House North America, Inc.,</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address San Mateo County Harbor District 400 Oyster Point Blvd, #300 South San Francisco, CA 94080	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,684.01
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Permit fees</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Securities and Exchange Commission Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA 90071	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>For Notice Purposes Only</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address Segler Holdings, LLC. c/o LLF 4950 Bissonet Street Long Branch, NJ 07740-1000	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$700,000.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Judgment</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Tiedt + Hurd 980 Montecito Drive suite 209 Corona, CA 92879	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$38,000.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Legal Services 2016</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address Transition Productions 1046 Princeton, Suite 100 Marina Del Rey, CA 90292	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$20,000.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor **Cartel Management, Inc.**
Name _____

Case number (if known) **2:17-bk-11179-DS**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 1,232,578.51
5c.	\$ 1,232,578.51

Fill in this information to identify the case:

Debtor name Cartel Management, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) 2:17-bk-11179-DS

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

INTRODUCTORY
NOTE: The contracts, agreements, licenses, and permits listed herein constitute all of the contracts, agreements, licenses, and permits currently known to the Debtor, based on the Debtor's review of its books and records. The Debtor's inclusion of a contract, agreement, license or permit herein shall not constitute an acknowledgment or admission that any of the listed contracts, agreements, licenses, or permits are executory in nature. The Debtor reserves the right to modify, amend and supplement this list.

State the term remaining

List the contract number of any government contract

ATTENTION

2.2. State what the contract or lease is for and the nature of the debtor's interest

Permit

State the term remaining

List the contract number of any government contract

Permit No.
2-15-1458-A1

California Coastal Commission
45 Fremont Street
#2000
San Francisco, CA 94105

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Rental of Storage Unit

State the term remaining

Month-to-Month

Coastside Properties

Coastside Self-Storage

110 Stanford Ave.

Half Moon Bay, CA 94019

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Storage Unit Rental

State the term remaining

Month-to-Month

Cube Smart

198 W Artesia Blvd.

Long Beach, CA 90805

List the contract number of any government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest

Marine Event Permit

State the term remaining

Dept. of Homeland Security

U.S Coast Guard

1900 Half Street S.W. 10-1637

Washington, DC 20593

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

Event Agreement, as Amended

State the term remaining

Fox Sports 1, LLC

10201 W. Pico Blvd. Bldg 103

Los Angeles, CA 90064

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

Intellectual Property License Agreement, as Amended

State the term remaining

Mavericks Invitational, Inc.

25 Johnson Pier

Half Moon Bay, CA 94019

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

Webcast Rights Agreement, as Amended

(Terminated by Debtor due to Red Bull Media House North America Inc.'s breaches)

Red Bull Media House North America, Inc.

1740 Stewart Street

Santa Monica, CA 90404

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.9. State what the contract or lease is for and the nature of the debtor's interest

Special Use Permit

State the term remaining

List the contract number of any government contract _____

Permit No. 2016-01

**San Mateo Harbor District
400 Oyster Point Blvd, #300
South San Francisco, CA 94080**

2.10. State what the contract or lease is for and the nature of the debtor's interest

**National Marine
Sanctuary
Authorization Permit**

State the term remaining

List the contract number of any government contract _____

**Permit No.
MBNMS-2015-034**

**U.S. Dept. of Commerce
Monterey Bay
99 Pacific Street, Building 455A
Monterey, CA 93940**

Fill in this information to identify the case:

Debtor name Cartel Management, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) 2:17-bk-11179-DS

Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Titans of Mavericks, LLC	1223 Windward Lane Capitola, CA 95010	Ahn Group	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.2	Titans of Mavericks, LLC	1223 Windward Lane Capitola, CA 95010	Hartnett Smith & Paetkau	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.3	Titans of Mavericks, LLC	1223 Windward Lane Capitola, CA 95010	Tiedt + Hurd	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
2.4	Titans of Mavericks, LLC	1223 Windward Lane Capitola, CA 95010	Griffin Guess	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Cartel Management, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) 2:17-bk-11179-DS

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Operating a business
 Other _____

\$400,000.00

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$296,115.68

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$464,638.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Klinedinst PC	1/18/2017; 1/31/2017	\$34,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payment for services and retainer</u>
3.2. Cohen, LLP	1/18/2017	\$9,933.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Tiedt + Hurd 980 Montecito Drive suite 209 Corona, CA 92879	1/26/2017	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. NOTE		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>As instructed, the Debtor has listed payments to creditors that aggregate at least \$6,425. Additionally, payments to proposed bankruptcy counsel to the Debtors are set forth in response to Question 11 of this Statement of Financial Affairs</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account

of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Segler Holdings, LLC v. Cartel Management, Inc. CA 2:15-cv-04335	Contract disputes	Central District of California 350 W. First Street Los Angeles, CA 90012	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Body Glove International, LLC v. Mavericks International, Inc.; Cartel Management, Inc.; and Griffin Guess BC 560078	Alleged contract disputes	Los Angeles Superior Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Red Bull Media House North America, Inc. v. Cartel Management, Inc.; and Titans of Mavericks, LLC BC 648489	Alleged contract disputes	Los Angeles Superior Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Levene, Neale, Bender, Yoo & Brill L.L.P. 10250 Constellation Blvd., Suite 1700 Los Angeles, CA 90067		12/29/2016; 1/17/2017; 1/30/2017	\$34,500.00
Email or website address <u>WWW.LNBYB.COM</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 665 Lillian Way Los Angeles, CA 90004	2007 - 2012

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Cube Smart 198 W Artesia Blvd. Long Beach, CA 90805	Griffin Guess 1223 Windward Lane Capitola, CA 95010	Event materials	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Coastside Properties Coastside Self-Storage 110 Stanford Avenue Princeton-by-the Sea Half Moon Bay, CA 94019	Griffin Guess 1223 Windward Lane Capitola, CA 95010	Event materials	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Debtor

Cartel Management, Inc.**Name and address****Date of service
From-To**

26a.1. **Khoury Bookkeeping & Tax**
520 N. Brookhurst, Suite 200
Anaheim, CA 92801

2008 - 2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address****Date of service
From-To**

26b.1. **Griffin Guess**
1223 Windward Lane
Capitola, CA 95010

**Since incorporation
of Debtor**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Khoury Bookkeeping & Tax**
520 N. Brookhurst St. Suit 200
Anaheim, CA 92801

26c.2. **Griffin Guess**
1223 Windward Lane
Capitola, CA 95010

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Griffin Guess	1223 Windward Lane Capitola, CA 95010	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Titans of Mavericks, LLC 1223 Windward Lane Capitola, CA 95010	\$161,206	5/5/2016; 6/17/2016; 8/1/2016; 8/10/2016; 9/6/2016; 9/22/2016; 11/3/2016; 12/1/2016; 12/27/2016; 1/3/2017	Funding payment of Titans of Mavericks, LLC expenses, some of which may be expenses shared with Cartel Management, Inc.
Relationship to debtor <u>Affiliate</u>			
30.2 Cartel Post-Production, Inc.	\$9,400	6/17/2016; 11/3/2016; 1/11/2017; 1/19/2017	Expense payments
Relationship to debtor <u>Affiliate</u>			
30.3 Griffin Guess 1223 Windward Lane Capitola, CA 95010	\$2,500	10/20/2016	Transfer for the payment of the Debtor's expenses
Relationship to debtor <u>President and 100% shareholder</u>			
30.4 Griffin Guess 1223 Windward Lane Capitola, CA 95010	\$2,000	1/3/2017	Payment owed to one of Debtor's clients for royalties due
Relationship to debtor <u>President and 100% shareholder</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Debtor **Cartel Management, Inc.**

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Exe DocuSigned by: 2/28/2017

A handwritten signature in black ink, appearing to read "James C. Smith".

Griffin Guess

Printed name

930F798B6BC0473...

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Fill in this information to identify the case and this filing:

Debtor Name Cartel Management, Inc.
United States Bankruptcy Court for the: Central District of CA
(State)
Case number (If known): 2:17-bk-11179-DS

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/28/2017
MM / DD / YYYY

X

Signature of individual

DocuSigned by:

930F798B6BC0473...

Griffin Guess

Printed name

President

Position or relationship to debtor

Party Name, Address and Telephone Number (<i>CA State Bar No. If Applicable</i>)	FOR COURT USE ONLY
David L. Neale 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 CA State Bar Number: 141225	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION	
In re: Cartel Management, Inc.	CHAPTER 11 CASE NUMBER 17-11179
	Debtor. (No Hearing Required)

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (*from Form S0100, S0200, or S0300*):

**5870 Melrose Avenue
Los Angeles, CA 90038**

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

**5870 Melrose Avenue
Los Angeles, CA 90038**

3. Disclose the current business address(es) for all corporate officers:

**5870 Melrose Avenue
Los Angeles, CA 90038**

4. Disclose the current business address(es) where the Debtor's books and records are located:

Debtor's books and records are available in electronic format

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

Debtor's assets are primarily intangible in nature.

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (*specify*):

**Griffin Guess
1223 Windward Lane**

In re
Cartel Management, Inc.
Debtor. CHAPTER 11
CASE NUMBER 17-11179

Capitola, CA 95010

8. Total number of attached pages of supporting documentation: ____
9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on **February 28, 2017**, at **Capitola**, California.

Griffin Guess

Type Name of Officer

President

Position or Title of Officer

DocuSigned by:

Sig 930F798B6BC0473 ...

United States Bankruptcy Court
Central District of California - Los Angeles Division

In re Cartel Management, Inc.Case No. 2:17-bk-11179-DS

Debtor(s)

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept as a retainer	\$	<u>27,000.00*</u>
Prior to the filing of this statement I have received a retainer in the amount of	\$	<u>27,000.00</u>
Balance Due	\$	0

2. The source of the compensation paid to me was: **See Application Of Debtors And Debtors In Possession To Employ Levene, Neale, Bender, Yoo & Brill L.L.P. As Bankruptcy Counsel Pursuant To 11 U.S.C. §§ 327 And 330.**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Advising the Debtor with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtor; advising the Debtor with regard to certain rights and remedies of its bankruptcy estate and the rights, claims and interests of creditors; representing the Debtor in any proceeding or hearing in the Bankruptcy Court involving its estate unless the Debtor is represented in such proceeding or hearing by other special counsel; conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceeding except to the extent that any such adversary proceeding is in an area outside of LNBYB's expertise or which is beyond LNBYB's staffing capabilities; preparing and assisting the Debtor in the preparation of reports, applications, pleadings and orders including, but not limited to, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to the Debtor's use, sale or lease of property outside the ordinary course of business; representing the Debtor with regard to obtaining use of debtor in possession financing and/or cash collateral including, but not limited to, negotiating and seeking Bankruptcy Court approval of any debtor in possession financing and/or cash collateral pleading or stipulation and preparing any pleadings relating to obtaining use of debtor in possession financing and/or cash collateral; assisting the Debtor in the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in respect of the plan; and performing any other services which may be appropriate in LNBRB's representation of the Debtor during its bankruptcy case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Matters which are outside of LNBYB's specialization

* This amount is just a retainer. LNBYB will request Court approval and payment from the Debtor's estate of any and all fees in excess of the retainer.

In re Cartel Management, Inc.

Debtor(s)

Case No. 2:17-bk-11179-DS

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 28, 2017

Date

/s/ David L. Neale

David L. Neale 141225

Signature of Attorney

Levene, Neale, Bender, Yoo & Brill LLP

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Name of law firm